

-----BEGIN PRIVACY-ENHANCED MESSAGE----- Proc-Type: 2001,MIC-CLEAR Originator-Name: webmaster@www.sec.gov Originator-Key-Asymmetric: MFgwCgYEVQgBAQICAf8DSgAwRwJAW2sNKK9AVtBzYZmr6aGjlWyK3XmZv3dTINen TWSM7vrzLADbmYQaionwg5sDW3P6oaM5D3tdezXMm7z1T+B+twIDAQAB MIC-Info: RSA-MD5,RSA, HiLKVlcxrq+gTnqj6dt8FonETqYWiRkZaf+rify68Dhp02S0tdCvhucEqAAXtXBV BSp5ytptjHbdIE5dz+7/fg== 0000921895-97-000525.txt : 19970801 0000921895-97-000525.hdr.sgml : 19970801 ACCESSION NUMBER: 0000921895-97-000525 CONFORMED SUBMISSION TYPE: 10-Q/A PUBLIC DOCUMENT COUNT: 1 CONFORMED PERIOD OF REPORT: 19970331 FILED AS OF DATE: 19970731 SROS: AMEX FILER: COMPANY DATA: COMPANY CONFORMED NAME: SHEFFIELD PHARMACEUTICALS INC CENTRAL INDEX KEY: 0000894158 STANDARD INDUSTRIAL CLASSIFICATION: PHARMACEUTICAL PREPARATIONS [2834] IRS NUMBER: 133808303 STATE OF INCORPORATION: DE FISCAL YEAR END: 1231 FILING VALUES: FORM TYPE: 10-Q/A SEC ACT: 1934 Act SEC FILE NUMBER: 001-12584 FILM NUMBER: 97648924 BUSINESS ADDRESS: STREET 1: 30 ROCKEFELLER PLAZA STREET 2: SUITE 4515 CITY: NEW YORK STATE: NY ZIP: 10112 BUSINESS PHONE: 2129576600 MAIL ADDRESS: STREET 1: 30 ROCKEFELLER PLAZA STREET 2: SUITE 4515 CITY: NEW YORK STATE: NY ZIP: 10112 FORMER COMPANY: FORMER CONFORMED NAME: SHEFFIELD MEDICAL TECHNOLOGIES INC DATE OF NAME CHANGE: 19940606
10-Q/A
1
FORM 10-Q/A

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 10-Q/A
(Amendment No. 1)

(Mark One)

☒ QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934

For the quarterly period ended March 31, 1997

OR

☐ TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934

For the transition period from _____ to _____

Commission file number 1-12584

SHEFFIELD PHARMACEUTICALS, INC.

(Exact name of Registrant as Specified in its Charter)

DELAWARE

13-3808303

(State or Other Jurisdiction
of Incorporation or Organization)

(IRS Employer Identification
Number)

30 ROCKEFELLER PLAZA, NEW YORK, NEW YORK

10112

(Address of Principal Executive Offices)

(Zip Code)

Registrant's Telephone Number, Including Area Code: (212) 957-6600

SHEFFIELD MEDICAL TECHNOLOGIES INC.

(Former Name, Former Address and Former Fiscal Year, if Changed
Since Last Report)

Indicate by check mark whether the Registrant (1) has filed
all reports required to be filed by Section 13 or 15(d) of the Securities
Exchange Act of 1934 during the preceding 12 months (or for such shorter period
that the registrant was required to file such reports), and (2) has been subject
to such filing requirements for the past 90 days. Yes X No

Indicate the number of shares outstanding of each of the
issuer's classes of common stock, as of the latest practicable date: At March
31, 1997 there were outstanding 11,388,274 shares of Common Stock, \$.01 par
value, of the Registrant.

ITEM 2. CHANGES IN SECURITIES.

The following unregistered securities were issued by the
Company during the quarter ended March 31, 1997:

Sale/Issuance	Date of Securities Issued	Description of Warrants	Number of Shares Sold/Issued/Subject to		Offering/Exercise Price	Purchaser or Class
			Options or	per share (\$)		
January 1997		Common Stock	5,000	3.25 - 3.50	Advisor	
		Options				
January - March 1997		Common Stock	7,500	2.75 - 3.6875	Advisor	
		Options				
January 1, 1997		Common Stock	45,000	3.25	Issuances to Directors pursuant to Directors Stock Option Plan	
		Options				
March 1997		Common Stock	6,000	3.0625 - 3.25	Issuances to employees pursuant to 1993 Stock Option Plan	
		Options				
March 1997		Common Stock	15,000	3.1875	Legal Counsel	
		Options				

The issuance of these securities are claimed to be exempt from registration pursuant to Section 4(2) of the Securities Act of 1933, as amended, as transactions by an issuer not involving a public offering. There were no underwriting discounts or commissions paid in connection with the issuance of any of these securities.

-1-

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SHEFFIELD PHARMACEUTICALS, INC.

/S/ GEORGE LOMBARDI

George Lombardi
(Vice President and Chief
Financial Officer)

Date: July 31, 1997

-2-

-----END PRIVACY-ENHANCED MESSAGE-----