

-----BEGIN PRIVACY-ENHANCED MESSAGE----- Proc-Type: 2001,MIC-CLEAR Originator-Name: webmaster@www.sec.gov Originator-Key-Asymmetric: MFgwCgYEVQgBAQICAf8DSgAwRwJAW2sNKK9AVtBzYZmr6aGjlWyK3XmZv3dTINen TWSM7vrzLADbmYQaionwg5sDW3P6oaM5D3tdezXMm7z1T+B+twIDAQAB MIC-Info: RSA-MD5,RSA, NVzzFxFol4kKC031+mt/jsJPcru5HV6qxKGnEBRHPnFksD3l6ezMomhW4O/G+yhF Fw8iEgRGbzFh8Aws511DSA== 0000921895-97-000617.txt : 19970827 0000921895-97-000617.hdr.sgml : 19970827 ACCESSION NUMBER: 0000921895-97-000617 CONFORMED SUBMISSION TYPE: S-8 POS PUBLIC DOCUMENT COUNT: 1 FILED AS OF DATE: 19970826 EFFECTIVENESS DATE: 19970826 SROS: AMEX FILER: COMPANY DATA: COMPANY CONFORMED NAME: SHEFFIELD PHARMACEUTICALS INC CENTRAL INDEX KEY: 0000894158 STANDARD INDUSTRIAL CLASSIFICATION: PHARMACEUTICAL PREPARATIONS [2834] IRS NUMBER: 133808303 STATE OF INCORPORATION: DE FISCAL YEAR END: 1231 FILING VALUES: FORM TYPE: S-8 POS SEC ACT: 1933 Act SEC FILE NUMBER: 333-14867 FILM NUMBER: 97669970 BUSINESS ADDRESS: STREET 1: 30 ROCKEFELLER PLAZA STREET 2: SUITE 4515 CITY: NEW YORK STATE: NY ZIP: 10112 BUSINESS PHONE: 2129576600 MAIL ADDRESS: STREET 1: 30 ROCKEFELLER PLAZA STREET 2: SUITE 4515 CITY: NEW YORK STATE: NY ZIP: 10112 FORMER COMPANY: FORMER CONFORMED NAME: SHEFFIELD MEDICAL TECHNOLOGIES INC DATE OF NAME CHANGE: 19940606
S-8 POS
1
REGISTRATION STATEMENT ON FORM S-8

As filed with the Securities and Exchange Commission on August 26, 1997
Registration No. 333-14867

SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO
REGISTRATION STATEMENT
ON FORM S-8
UNDER
THE SECURITIES ACT OF 1933

SHEFFIELD PHARMACEUTICALS, INC.

(Exact Name of Registrant as Specified in Its Charter)

DELAWARE	13-3808303
(State or other jurisdiction of incorporation or organization)	(I.R.S. Employer Identification No.)

30 ROCKEFELLER PLAZA, SUITE 4515	
NEW YORK, NEW YORK	10112

(Address of principal executive offices)

(Zip Code)

OPTIONS GRANTED PURSUANT TO THE REGISTRANT'S 1993 STOCK OPTION PLAN

OPTIONS GRANTED PURSUANT TO THE REGISTRANT'S 1996 DIRECTORS STOCK OPTION PLAN

OPTIONS GRANTED TO DIRECTORS, OFFICERS, EMPLOYEES, CONSULTANTS
AND ADVISORS OF THE COMPANY PURSUANT TO OTHER EMPLOYEE BENEFIT PLANS
OF THE REGISTRANT
(Full Title of the Plan)

DOUGLAS R. EGER
CHAIRMAN
SHEFFIELD PHARMACEUTICALS, INC.
30 ROCKEFELLER PLAZA
NEW YORK, NEW YORK 10112
(Name and Address of agent for service)

(212) 957-6600
(Telephone number, including area code, of agent for service)

WITH A COPY TO:
DANIEL J. GALLAGHER, ESQ.
OLSHAN GRUNDMAN FROME & ROSENZWEIG LLP
505 PARK AVENUE
NEW YORK, NEW YORK 10022
(212) 753-7200

Sheffield Pharmaceuticals, Inc. (formerly Sheffield Medical Technologies Inc.) (the "Company") hereby deregisters 40,000 shares of its Common Stock originally registered under this Registration Statement as filed with the Securities and Exchange Commission on October 25, 1996. Such shares were reflected as having a proposed maximum offering price of \$5.50 per share in the "Calculation of Registration Fee" table of such Registration Statement. Such shares were never issued by the Company.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this amendment to Registration Statement to be signed on its behalf by the undersigned, thereunto

duly authorized, in the City of New York, State of New York, on August 26, 1997.

SHEFFIELD PHARMACEUTICALS, INC.

Dated: August 26, 1997 /S/ LOREN G. PETERSON

Loren G. Peterson
Chief Executive Officer

SIGNATURE	TITLE	DATE
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/S/ DOUGLAS R. EGER ----- Douglas R. Eger	Director and Chairman	August 26, 1997
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/S/ LOREN G. PETERSON ----- Loren G. Peterson	Director and Chief Executive Officer	August 26, 1997
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/S/ THOMAS FITZGERALD ----- Thomas Fitzgerald	Director, President and Chief Operating Officer	August 26, 1997
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/S/ JOHN M. BAILEY ----- John M. Bailey	Director	August 26, 1997
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/S/ DIGBY W. BARRIOS ----- Digby W. Barrios	Director	August 26, 1997
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/S/ GEORGE LOMBARDI ----- George Lombardi	Vice President, Chief Financial Officer, (Chief Financial and Chief Accounting Officer)	August 26, 1997
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-----END PRIVACY-ENHANCED MESSAGE-----