

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Notice of Effectiveness**

**Effectiveness Date:** February 13, 2019 9:00 A.M.

**Form:**

S-3

---

**CIK:** [0000911216](#)

**Company Name:** PALATIN TECHNOLOGIES INC

**File Number:** [333-226905](#)